

# Retirement Savings Program

## PRE-TAX AND AFTER-TAX OPTIONS

### ENROLLING IN THE PLANS

When you are ready to participate in a Retirement Savings Program, you should research the authorized investment providers available to you and determine how participating can help you meet your financial goals. Make sure the investment product you choose fits your time frame, risk tolerance, and financial needs.

TSA Consulting Group is the third-party administrator for the Pinellas County Schools' Retirement Savings Program. Their online ART System is used for starting a deduction, as well as increasing, decreasing, or suspending your existing deduction to your Roth, 403(b) or 457 plan. You will need to establish your initial ART system login by visiting the secure ART login website at <https://www.tsacg.com/individual/art-help/>. TSA Consulting Group has a toll-free customer service help line to assist you (888) 796-3786, Option 5.

### List of Authorized Investment Providers

| COMPANY NAME                       | 403(b) | 457 | ROTH 403(b) | TELEPHONE              |
|------------------------------------|--------|-----|-------------|------------------------|
| Corebridge Financial (AIG/Valic)** | X      | X   | X           | 813-269-3362           |
| Equitable **                       | X      | X   | X           | 888-890-0013, Ext 195  |
| Fidelity Funds (No Load) *         | X      | X   |             | 800-343-0860           |
| Franklin Templeton                 | X      |     | X           | 727-588-6140           |
| Horace Mann                        | X      | X   | X           | 727-497-7701           |
| Lincoln Investment                 | X      | X   | X           | 800-771-7732           |
| Suncoast Credit Union              | X      | X   | X           | 866-300-9382, Option 2 |
| VOYA/Aetna                         | X      | X   | X           | 813-281-3743           |

\*Call Fidelity or go online to request a 403(b) or 457(b) enrollment kit and fund prospectus.

\* No-load mutual funds do not have a local representative to assist in tax planning and advising. Employees who contribute to a no-load fund must act as their own advisor.

\*\* Equitable was formerly known as AXA Advisors. Corebridge Financial was formerly AIG Retirement Services (Valic).

The authorized list does not reflect any opinion as to financial strength or the quality of the product or service for any company. The products that these companies provide are typically standard-interest annuities, variable annuities, and mutual funds. Payroll deductions are permitted for those vendors who have made proper application and are on Pinellas County Schools' list of authorized vendors. Pinellas County Schools does not endorse or recommend any product or vendor and does not offer financial advice.

### QUICKENROLL for New Enrollments

QuickENROLL is only available for some of our authorized providers listed above. It allows you to quickly start saving for your future retirement needs. Complete the required fields in the online application process, submit, and you are done. Deductions should start within 1-2 paychecks. If your investment provider is not available under QuickEnroll, please contact the representative directly.

[QuickEnroll Website](#)

[Quick Enroll Step-by-Step Instructions](#)